



AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

12/05/2025

Issue Number	250421
Tender Type	New Issue
Tender Date	14/05/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 11 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Repayment of principal and interest at maturity
Interest Payment Date	June 11th 2026
Original Tenor	392 Days
Issue and Settlement Date	15/05/2025
Listing Date	19/05/2025
Value Date	15/05/2025
Maturity Date	11/06/2026
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



中国农业发展银行
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TENDER ANNOUNCEMENT

12/05/2025

Issue Number	250413
Tender Type	Reopening
Tender Date	14/05/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 3 Billion
Interest Type	Fixed
Coupon Rate	1.59%
Interest Payment Frequency	Annually
Interest Payment Date	April 15th
Original Tenor	3 Years
Issue and Settlement Date	15/05/2025
Listing Date	19/05/2025
Value Date	15/04/2025
Maturity Date	15/04/2028
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

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BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

12/05/2025

Issue Number	250409
Tender Type	Reopening
Tender Date	14/05/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 2 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	One-Year Loan Prime Rate(LPR) ¹
Spread	-1.30%
Interest Payment Frequency	Quarterly
Interest Payment Date	February 8th, May 8th, August 8th, November 8th
Interest Reset Frequency	Quarterly
Interest Reset Date	February 8th, May 8th, August 8th, November 8th
Original Tenor	3 Years
Issue and Settlement Date	15/05/2025
Listing Date	19/05/2025
Value Date	08/05/2025
Maturity Date	08/05/2028
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

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¹The People's Bank of China Authorized National Interbank Funding Center to disclose the new Loan Prime Rate(LPR) at 9:00 am on the 20th day of each month. (The value of the one-year LPR disclosed on 21st April 2025 will be used as the reference rate for the first coupon, and the subsequent reference rates will be adjusted to the latest one-year LPR before each interest reset date.)



AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

12/05/2025

Issue Number	250420
Tender Type	New Issue
Tender Date	14/05/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 15 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Annually
Interest Payment Date	May 15th
Original Tenor	10 Years
Issue and Settlement Date	15/05/2025
Listing Date	19/05/2025
Value Date	15/05/2025
Maturity Date	15/05/2035
Commission Rate	0.12%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

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