



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

21/04/2025

Issue Number	250411
Tender Type	Reopening
Tender Date	23/04/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 12 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	1.57%
Interest Payment Frequency	Repayment of principal and interest at maturity
Interest Payment Date	April 9th 2026
Original Tenor	399 Days
Issue and Settlement Date	24/04/2025
Listing Date	27/04/2025
Value Date	06/03/2025
Maturity Date	09/04/2026
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China' s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



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BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

21/04/2025

Issue Number	240409
Tender Type	Reopening
Tender Date	23/04/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 2 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	One-Year Loan Prime Rate(LPR) ¹
Spread	-1.40%
Interest Payment Frequency	Quarterly
Interest Payment Date	February 15th, May 15th, August 15th, November 15th
Interest Reset Frequency	Quarterly
Interest Reset Date	February 15th, May 15th, August 15th, November 15th
Original Tenor	3 Years
Issue and Settlement Date	24/04/2025
Listing Date	27/04/2025
Value Date	15/08/2024
Maturity Date	15/08/2027
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

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¹The People's Bank of China Authorized National Interbank Funding Center to disclose the new Loan Prime Rate(LPR) at 9:00 am on the 20th day of each month. (The value of the one-year LPR disclosed on 22nd July 2024 will be used as the reference rate for the first coupon, and the subsequent reference rates will be adjusted to the latest one-year LPR before each interest reset date.)



AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

21/04/2025

Issue Number	250410
Tender Type	Reopening
Tender Date	23/04/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 16 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	1.66%
Interest Payment Frequency	Annually
Interest Payment Date	January 9th
Original Tenor	10 Years
Issue and Settlement Date	24/04/2025
Listing Date	27/04/2025
Value Date	09/01/2025
Maturity Date	09/01/2035
Commission Rate	0.12%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China' s sovereign debt

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