



**中国农业发展银行**  
AGRICULTURAL DEVELOPMENT BANK OF CHINA

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**BOND ISSUANCE PROGRAMME**  
**TENDER ANNOUNCEMENT**

08/02/2025

Issue Number	09250402
Tender Type	New Issue
Tender Date	11/02/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 7 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Annually
Interest Payment Date	February 12th
Original Tenor	2 Years
Issue and Settlement Date	12/02/2025
Listing Date	13/02/2025
Value Date	12/02/2025
Maturity Date	12/02/2027
Commission Rate	0.03%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China' s sovereign debt

**Disclaimer:**

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com.cn> & <http://www.chinamoney.com.cn>



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**TENDER ANNOUNCEMENT**

08/02/2025

Issue Number	09240417
Tender Type	Reopening
Tender Date	11/02/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 5 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	2.01%
Interest Payment Frequency	Annually
Interest Payment Date	September 11th
Original Tenor	7 Years
Issue and Settlement Date	12/02/2025
Listing Date	13/02/2025
Value Date	11/09/2024
Maturity Date	11/09/2031
Commission Rate	0.12%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM

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