



**中国农业发展银行**  
AGRICULTURAL DEVELOPMENT BANK OF CHINA

**AGRICULTURAL DEVELOPMENT BANK OF CHINA**  
**BOND ISSUANCE PROGRAMME**  
**TENDER ANNOUNCEMENT**

28/03/2024

|                            |  |
|----------------------------|--|
| Issue Number               | 240401   |
| Tender Type                | Reopening  |
| Tender Date                | 01/04/2024   |
| Tender Time                | 2:00 pm to 3:10 pm                                   |
| Offering Amount            | RMB 12 Billion                                       |
| Additional Offering Amount | ADBC has the right to issue additional RMB 1 Billion |
| Interest Type              | Fixed  |
| Coupon Rate                | 1.76%  |
| Interest Payment Frequency | Repayment of principal and interest at maturity      |
| Interest Payment Date      | February 26th  |
| Original Tenor             | 1 Year   |
| Issue and Settlement Date  | 02/04/2024   |
| Listing Date               | 07/04/2024   |
| Value Date                 | 26/02/2024   |
| Maturity Date              | 26/02/2025   |
| Commission Rate            | 0.05%  |
| Clearing House             | China Central Depository & Clearing Co.Ltd           |
| Rating                     | Exempted for Issuance in CIBM                        |

For offshore, assigned the same ratings as China' s sovereign debt

**Disclaimer:**

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn>&<http://www.chinamoney.com.cn>



**中国农业发展银行**  
AGRICULTURAL DEVELOPMENT BANK OF CHINA

**AGRICULTURAL DEVELOPMENT BANK OF CHINA**  
**BOND ISSUANCE PROGRAMME**  
**TENDER ANNOUNCEMENT**

28/03/2024

|                            |   |
|----------------------------|---|
| Issue Number               | 240403  |
| Tender Type                | Reopening   |
| Tender Date                | 01/04/2024  |
| Tender Time                | 2:00 pm to 3:00 pm  |
| Offering Amount            | RMB 8 Billion   |
| Additional Offering Amount | ADBC has the right to issue additional RMB 1 Billion  |
| Interest Type              | Fixed   |
| Coupon Rate                | 2.12%   |
| Interest Payment Frequency | Annually  |
| Interest Payment Date      | March 12th  |
| Original Tenor             | 3 Years   |
| Issue and Settlement Date  | 02/04/2024  |
| Listing Date               | 07/04/2024  |
| Value Date                 | 12/03/2024  |
| Maturity Date              | 12/03/2027  |
| Commission Rate            | 0.05%   |
| Clearing House             | China Central Depository & Clearing Co.Ltd  |
| Rating                     | Exempted for Issuance in CIBM<br>For offshore, assigned the same ratings as China' s sovereign debt |

**Disclaimer:**

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



**中国农业发展银行**  
AGRICULTURAL DEVELOPMENT BANK OF CHINA

**AGRICULTURAL DEVELOPMENT BANK OF CHINA**  
**BOND ISSUANCE PROGRAMME**  
**TENDER ANNOUNCEMENT**

28/03/2024

|                            |  |
|----------------------------|--|
| Issue Number               | 230415   |
| Tender Type                | Reopening  |
| Tender Date                | 01/04/2024   |
| Tender Time                | 2:00 pm to 3:00 pm                                   |
| Offering Amount            | RMB 9 Billion  |
| Additional Offering Amount | ADBC has the right to issue additional RMB 1 Billion |
| Interest Type              | Fixed  |
| Coupon Rate                | 2.57%  |
| Interest Payment Frequency | Annually   |
| Interest Payment Date      | September 13th                                       |
| Original Tenor             | 5 Years  |
| Issue and Settlement Date  | 02/04/2024   |
| Listing Date               | 07/04/2024   |
| Value Date                 | 13/09/2023   |
| Maturity Date              | 13/09/2028   |
| Commission Rate            | 0.1%   |
| Clearing House             | China Central Depository & Clearing Co.Ltd           |
| Rating                     | Exempted for Issuance in CIBM                        |

For offshore, assigned the same ratings as China' s sovereign debt

**Disclaimer:**

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn>&<http://www.chinamoney.com.cn>



**中国农业发展银行**  
AGRICULTURAL DEVELOPMENT BANK OF CHINA

**AGRICULTURAL DEVELOPMENT BANK OF CHINA**  
**BOND ISSUANCE PROGRAMME**  
**TENDER ANNOUNCEMENT**

28/03/2024

|                            |  |
|----------------------------|--|
| Issue Number               | 240410   |
| Tender Type                | New Issue  |
| Tender Date                | 01/04/2024   |
| Tender Time                | 2:00 pm to 3:10 pm   |
| Offering Amount            | RMB 12 Billion   |
| Additional Offering Amount | ADBC has the right to issue additional RMB 1 Billion               |
| Interest Type              | Fixed  |
| Coupon Rate                | Tender Subject   |
| Interest Payment Frequency | Annually   |
| Interest Payment Date      | April 2nd  |
| Original Tenor             | 10 Years   |
| Issue and Settlement Date  | 02/04/2024   |
| Listing Date               | 07/04/2024   |
| Value Date                 | 02/04/2024   |
| Maturity Date              | 02/04/2034   |
| Commission Rate            | 0.15%  |
| Clearing House             | China Central Depository & Clearing Co.Ltd                         |
| Rating                     | Exempted for Issuance in CIBM                                      |
|                            | For offshore, assigned the same ratings as China' s sovereign debt |

**Disclaimer:**

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn>&<http://www.chinamoney.com.cn>