



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

23/02/2024

Issue Number	09240402
Tender Type	New Issue
Tender Date	27/02/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 6 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Annually
Interest Payment Date	February 28th
Original Tenor	2 Years
Issue and Settlement Date	28/02/2024
Listing Date	29/02/2024
Value Date	28/02/2024
Maturity Date	28/02/2026
Commission Rate	0.05%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China' s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com>&<http://www.chinamoney.com.cn>



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TENDER ANNOUNCEMENT

23/02/2024

Issue Number	09230407Z19
Tender Type	Reopening
Tender Date	27/02/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 3 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	2.67%
Interest Payment Frequency	Annually
Interest Payment Date	September 1st
Original Tenor	7 Years
Issue and Settlement Date	28/02/2024
Listing Date	29/02/2024
Value Date	01/09/2023
Maturity Date	01/09/2030
Commission Rate	0.15%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China' s sovereign debt

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