



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

08/02/2024

Issue Number	230413
Tender Type	Reopening
Tender Date	19/02/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 6 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	2.35%
Interest Payment Frequency	Annually
Interest Payment Date	September 7th
Original Tenor	3 Years
Issue and Settlement Date	20/02/2024
Listing Date	22/02/2024
Value Date	07/09/2023
Maturity Date	07/09/2026
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

08/02/2024

Issue Number	230415
Tender Type	Reopening
Tender Date	19/02/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 8 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	2.57%
Interest Payment Frequency	Annually
Interest Payment Date	September 13th
Original Tenor	5 Years
Issue and Settlement Date	20/02/2024
Listing Date	22/02/2024
Value Date	13/09/2023
Maturity Date	13/09/2028
Commission Rate	0.10%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>