



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

03/11/2023

Issue Number	09230412Z10
Tender Type	Reopening
Tender Date	07/11/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 5 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	2.15%
Interest Payment Frequency	Annually
Interest Payment Date	August 24th
Original Tenor	2 Years
Issue and Settlement Date	09/11/2023
Listing Date	10/11/2023
Value Date	24/08/2023
Maturity Date	24/08/2025
Commission Rate	0.05%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com> & <http://www.chinamoney.com.cn>



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

TENDER ANNOUNCEMENT

03/11/2023

Issue Number	092318004Z05
Tender Type	Reopening
Tender Date	07/11/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 2 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Floating
Coupon Formula	Reference Rate+Spread
Reference Rate	Pledged Repo Rate (DR007 ¹)
Spread	0.42%
Interest Payment Frequency	Quarterly
Interest Payment Date	March 15th, June 15th, September 15th, December 15th
Interest Reset Frequency	Quarterly
Interest Reset Date	March 15th, June 15th, September 15th, December 15th
Original Tenor	3 Years
Issue and Settlement Date	09/11/2023
Listing Date	10/11/2023
Value Date	15/06/2023
Maturity Date	15/06/2026
Commission Rate	0.05%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com> & <http://www.chinamoney.com.cn>

¹ The People's Bank of China Authorized National Interbank Funding Center to disclose DR007 at 17:00.



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

03/11/2023

Issue Number	09230407Z09
Tender Type	Reopening
Tender Date	07/11/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 3 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	2.67%
Interest Payment Frequency	Annually
Interest Payment Date	September 1st
Original Tenor	7 Years
Issue and Settlement Date	09/11/2023
Listing Date	10/11/2023
Value Date	01/09/2023
Maturity Date	01/09/2030
Commission Rate	0.15%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com> & <http://www.chinamoney.com.cn>