



AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

12/10/2023

Issue Number	2304002
Tender Type	Initial Public Offering
Tender Date	20/10/2023
Tender Time	9:00 am to 10:00 am
Offering Amount	RMB 3 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 0.1 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Annually
Interest Payment Date	October 25th
Original Tenor	2 Years
Issue and Settlement Date	25/10/2023
Listing Date	27/10/2023
Value Date	25/10/2023
Maturity Date	25/10/2025
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com> & <http://www.chinamoney.com.cn>



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

12/10/2023

Issue Number	2304003
Tender Type	Initial Public Offering
Tender Date	20/10/2023
Tender Time	9:00 am to 10:00 am
Offering Amount	RMB 4 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 0.3 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Annually
Interest Payment Date	October 25th
Original Tenor	3 Years
Issue and Settlement Date	25/10/2023
Listing Date	27/10/2023
Value Date	25/10/2023
Maturity Date	25/10/2026
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com> & <http://www.chinamoney.com.cn>