



AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

08/09/2023

Issue Number	09230412Z03
Tender Type	Reopening
Tender Date	12/09/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 6 Billion
Interest Type	Fixed
Coupon Rate	2.15%
Interest Payment Frequency	Annually
Interest Payment Date	August 24th
Original Tenor	2 Years
Issue and Settlement Date	14/09/2023
Listing Date	15/09/2023
Value Date	24/08/2023
Maturity Date	24/08/2025
Commission Rate	0.05%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com> & <http://www.chinamoney.com.cn>



AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

08/09/2023

Issue Number	09230407Z02
Tender Type	Reopening
Tender Date	12/09/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 3 Billion
Interest Type	Fixed
Coupon Rate	2.67%
Interest Payment Frequency	Annually
Interest Payment Date	September 1st
Original Tenor	7 Years
Issue and Settlement Date	14/09/2023
Listing Date	15/09/2023
Value Date	01/09/2023
Maturity Date	01/09/2030
Commission Rate	0.15%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China's sovereign debt

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