



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

04/09/2023

Issue Number	230411
Tender Type	Reopening
Tender Date	06/09/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 9 Billion
Interest Type	Fixed
Coupon Rate	1.97%
Interest Payment Frequency	Repayment of principal and interest at maturity
Interest Payment Date	July 31st
Original Tenor	1 Year
Issue and Settlement Date	08/09/2023
Listing Date	12/09/2023
Value Date	31/07/2023
Maturity Date	31/07/2024
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

TENDER ANNOUNCEMENT

04/09/2023

Issue Number	230409
Tender Type	Reopening
Tender Date	06/09/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 2 Billion
Interest Type	Floating
Coupon Formula	Reference Rate+Spread
Reference Rate	One-Year Loan Prime Rate(LPR) ¹
Spread	-1.09%
Interest Payment Frequency	Quarterly
Interest Payment Date	July 31st,October 31st,January 31st,April 30th
Interest Reset Frequency	Quarterly
Interest Reset Date	July 31st,October 31st,January 31st,April 30th
Original Tenor	3 Year
Issue and Settlement Date	08/09/2023
Listing Date	12/09/2023
Value Date	31/07/2023
Maturity Date	31/07/2026
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>

¹ The People's Bank of China Authorized National Interbank Funding Center to disclose the new Loan Prime Rate(LPR) at 9:30 am on the 20th day of each month.(The value of the one-year LPR disclosed on 20th July 2023 will be used as the reference rate for the first coupon, and the subsequent reference rates will be adjusted to the latest one-year LPR before each interest reset date.)



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

04/09/2023

Issue Number	230410
Tender Type	Reopening
Tender Date	06/09/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 11 Billion
Interest Type	Fixed
Coupon Rate	2.83%
Interest Payment Frequency	Annually
Interest Payment Date	June 16th
Original Tenor	10 Years
Issue and Settlement Date	08/09/2023
Listing Date	12/09/2023
Value Date	16/06/2023
Maturity Date	16/06/2033
Commission Rate	0.15%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>