



AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

21/07/2023

Issue Number	092318003Z07
Tender Type	Reopening
Tender Date	25/07/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 6 Billion
Interest Type	Fixed
Coupon Rate	2.27%
Interest Payment Frequency	Annually
Interest Payment Date	June 8th
Original Tenor	2 Years
Issue and Settlement Date	27/07/2023
Listing Date	28/07/2023
Value Date	08/06/2023
Maturity Date	08/06/2025
Commission Rate	0.05%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com> & <http://www.chinamoney.com.cn>



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

21/07/2023

Issue Number	092318001Z18
Tender Type	Reopening
Tender Date	25/07/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 3 Billion
Interest Type	Fixed
Coupon Rate	3.01%
Interest Payment Frequency	Annually
Interest Payment Date	March 16th
Original Tenor	7 Years
Issue and Settlement Date	27/07/2023
Listing Date	28/07/2023
Value Date	16/03/2023
Maturity Date	16/03/2030
Commission Rate	0.15%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

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