



**中国农业发展银行**  
AGRICULTURAL DEVELOPMENT BANK OF CHINA

**AGRICULTURAL DEVELOPMENT BANK OF CHINA**  
**BOND ISSUANCE PROGRAMME**  
**TENDER ANNOUNCEMENT**

26/05/2023

Issue Number	092318002Z09
Tender Type	Reopening
Tender Date	30/05/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 7 Billion
Interest Type	Fixed
Coupon Rate	2.58%
Interest Payment Frequency	Annually
Interest Payment Date	March 23rd
Original Tenor	2 Years
Issue and Settlement Date	01/06/2023
Listing Date	02/06/2023
Value Date	23/03/2023
Maturity Date	23/03/2025
Commission Rate	0.05%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com> & <http://www.chinamoney.com.cn>



AGRICULTURAL DEVELOPMENT BANK OF CHINA  
BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

26/05/2023

Issue Number	092318001Z10
Tender Type	Reopening
Tender Date	30/05/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 4 Billion
Interest Type	Fixed
Coupon Rate	3.01%
Interest Payment Frequency	Annually
Interest Payment Date	March 16th
Original Tenor	7 Years
Issue and Settlement Date	01/06/2023
Listing Date	02/06/2023
Value Date	16/03/2023
Maturity Date	16/03/2030
Commission Rate	0.15%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com> & <http://www.chinamoney.com.cn>